



Hosted By: **Personal Financial Management Program**

Command Financial Specialist Course

MCO 1700.37 requires units to have qualified Command Financial Specialists (CFSs) readily available to provide financial training, education and information and referrals. The Personal Financial Managers (PFMs) train selected Marines and conduct all unit inspections. Upon completion of the 40 hour course the CFS is expected to serve as the command's principal advisor on policies and matters related to personal finance.

MCO 1700.37 mandates the following criteria:

- Minimum pay grade E6, WO, O1
- Highly motivated and financially stable
- Be designated in writing by the Commanding Officer/OIC
(see MCO 1700.37 for template)
- Have at least 1 year remaining with current command
- Participate in continuing education (forums/refresher training)

Functions of the CFS:

- Provide counseling, briefs, workshops
- Utilize approved internal/external financial resources
- Update PFMs with financial trends or metrics
- Assist in development of Extended Absence Plans, Family Care Plans and Financial Screening prior to overseas/special duty assignments

See MCO 1700.37 and program's inspection checklist for details:

www.marines.mil/Portals/59/Publications/MCO%201700.37.pdf

<https://www.hqmc.marines.mil/igmc/Units/Inspections-Division/Functional-Area-Checklists-FACs/>

Financial NCO Course

The Financial NCO (FNCO) is a trained Sergeant or Corporal who is nominated to attend a 2 day course. The FNCO is expected to provide peer-to-peer influence by sharing the knowledge obtained with their peers.

The FNCO will support the unit CFS and installation PFMs by bringing awareness to said personnel of financial trends and educational needs.

Eligibility:

- Command endorsed
- No NJP/poor performance counseling above Lance Corporal
- Have at least 1 year remaining with current command



2020 Finance Courses

CFS:

27-31 Jan, 23-27 Mar, 20-24 Apr, 18-22 May, 22-26 Jun

27-31 Jul, 24-28 Aug, 21-25 Sep, 26-30 Oct, 7-11 Dec

FNCO:

15-16 Jan, 15-16 Apr, 15-16 Jul, 21-22 Oct

Location:

Frontwave Credit Union
Bldg. 1105

Submit Designation Letters:

cppfm@usmc.mil